

LEWIS
ANDROCA
LLP

L A W Y E R S

E-Filed on 11/19/07

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John C. Hinderacker AZ State Bar No. 18024
Email: jhinderacker@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,
LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-
06-10725 LBR

**NOTICE OF HEARING REGARDING
PARTIAL OBJECTION OF USACM
TRUST TO HERMAINE AND
SEYMOUR HINDEN LIVING TRUST
DTD 2/22/00 CLAIM FILED IN WRONG
DEBTOR CASE AND DISALLOWED
AS TO USACM**

Hearing Date: December 20, 2007
Hearing Time: 9:30 a.m.

**THE USACM LIQUIDATING TRUST IS OBJECTING TO THE CLAIM THAT
YOU FILED. THE DEADLINE TO RESPOND TO THE OBJECTION IS
DECEMBER 13, 2007. PLEASE DO NOT CONTACT THE CLERK OF THE
BANKRUPTCY COURT TO DISCUSS THE MERITS OF YOUR CLAIM.
QUESTIONS REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A
CLAIM SHOULD BE DIRECTED TO THE UNDERSIGNED COUNSEL.**

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust, by and
through its counsel, has filed a Partial Objection to your claim filed in USA Commercial
Mortgage Company, Case No. 06-10725 on the ground that a portion of the claim is a debt
of USA Capital First Trust Deed Fund, LLC, Case No. 06-10728 ("FTDF").

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The USACM Liquidating Trust has requested that this Court enter an order, disallowing that portion of your claim against USA Commercial Mortgage Company that relates to your investment in FTDF. The objection will not impact the remainder of your claim against USACM, nor will it impact your existing equity interest in the FTDF estate.

NOTICE IS FURTHER GIVEN that the hearing on the Objection will be held before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on **December 20, 2007, at the hour of 9:30 a.m.**

NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON DECEMBER 20, 2007, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE HEARD ON THAT DATE.

NOTICE IS FURTHER GIVEN that any response to the Objection must be filed by December 13, 2007 pursuant to Local Rule 3007(b), which states:

If an objection to a claim is opposed, a written response must be filed and served on the objecting party at least 5 business days before the scheduled hearing. A response is deemed sufficient if it states that written documentation in support of the proof of claim has already been provided to the objecting party and that the documentation will be provided at any evidentiary hearing or trial on the matter.

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* without formally calling the matter at the hearing.

LEWIS
AND
ROCA
LLP
LAWYERS

Dated: November 19, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

John C. Hinderaker 18024

3993 Howard Hughes Parkway, Suite 600

Las Vegas, Nevada 89169-5996

Facsimile (702) 949-8321

Telephone (702) 949-8320

Counsel for USACM Liquidating Trust

Copy of the foregoing mailed on
November 19, 2007 to:

Hermaine and Seymour Hinden Living Trust

DTD 2/22/00

c/o Hermaine Hinden and Seymour Hinden, Trustees

2721 Orchid Valley Drive

Las Vegas, Nevada 89134-7327

/s/ Christine E Laurel

Lewis and Roca LLP